



CAVERTON OFFSHORE SUPPORT GROUP PLC

PROXY FORM

7TH ANNUAL GENERAL MEETING TO BE HELD ON THE 11TH DAY OF MAY, 2016 AT 10 AM, AT THE CIVIC CENTRE, OZUMBA MBADIWE STREET, VICTORIA ISLAND, LAGOS, NIGERIA

I, / We being member/members of the Caverton Offshore Support Group Plc hereby appoint *

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(Block Capital Please)

Or failing him/her, the Chairman of the meeting as my/our proxy to act and vote for me/us on my/our behalf at the Annual General Meeting of the Company, which will be held at the Civic Center , Ozumba Mbadiwe Street , Victoria Island , Lagos at 10.00 a.m on Wednesday , May 11, 2016 or at any adjournment thereof.

Dated this Day of 2016

Shareholder's Signature.....

NOTE:

- 1) A member (shareholder) who is unable to attend the Annual General Meeting is allowed by law to vote by proxy and the above Proxy form has been prepared to enable you exercise your right to vote in case you cannot personally attend the meeting.
- 2) Following the normal practice, the Chairman of the meeting has been entered on the form to ensure that someone will be at the meeting to act as your proxy, but if you wish, you may insert in the blank space (marked*) the name of any person, whether a member of the Company or not, who will attend the meeting and vote on your behalf.
- 3) Please sign and post the proxy form so as to reach "The Registrar, United Securities Limited, 10 Amodu Ojikutu Street, Victoria Island, Lagos, not later than 48 hours before the time appointed for the meeting and ensure that the proxy form is dated, signed and stamped by the Commissioner for Stamp Duties.

If executed by a corporate body, the proxy form should be sealed with the Common Seal or under the hand of an officer or Attorney duly authorized in that behalf.

The manner in which the Proxy is to vote should be indicated by inserting "X" in the appropriate space		
NUMBER OF SHARES		
RESOLUTIONS	FOR	AGAINST
ORDINARY BUSINESS:		
1. To receive the Audited Financial Statements for the year ended 31st December 2015 together with the Reports of the Directors, Auditors and Audit Committee thereon.		
2. To elect/re-elect retiring Directors		
3. To elect Mrs. Titi Adigun, who was		



appointed as an Executive Director by the Board since the last Annual General Meeting.		
4. To elect Captain Josiah Choms, who was appointed as an Executive Director by the Board since the last Annual General Meeting		
5. To authorize the Directors to fix the remuneration of Auditors		
6. To elect/re-elect members of the Audit Committee		
SPECIAL BUSINESS:		
1. To approve the remuneration of the Directors for the year ending December 31, 2016 <ul style="list-style-type: none"> To consider and if thought fit, to pass the following as Ordinary resolution: To amend the Memorandum and Articles of Association (MEMART) of COSG to read as follows "Twenty Five members either in person or proxy who must hold at least 25% of the Issued Share Capital of COSG can constitute a quorum of members at meetings. 		
Please indicate with an "X" in the appropriate square how you wish your votes to be cast on resolutions set out above. Unless otherwise instructed the proxy will vote or abstain from voting at his discretion.		

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 BEFORE POSTING THE ABOVE CARD,
 TEAR OFF THIS PART AND RETAIN IT.

ADMISSION CARD

**CAVERTON OFFSHORE SUPPORT GROUP PLC
 7th Annual General Meeting**

PLEASE ADMIT ONLY THE SHAREHOLDER NAMED ON THIS CARD OR HIS DULY APPOINTED PROXY TO THE 7TH ANNUAL GENERAL MEETING BEING HELD AT THE CIVIC CENTER , OZUMBA MBADIWE STREET , VICTORIA ISLAND , LAGOS ON WEDNESDAY, MAY 11, 2016 AT 10.00 A.M

NAME OF SHAREHOLDER/PROXY

SIGNATURE:

ADDRESS:

THIS CARD IS TO BE SIGNED AT THE VENUE IN THE PRESENCE OF THE REGISTRARS