



CAVERTON OFFSHORE SUPPORT GROUP PLC

PROXY FORM

14TH ANNUAL GENERAL MEETING TO BE HELD AT THE CIVIC CENTER, OZUMBA MBADIWE STREET, VICTORIA ISLAND, LAGOS, NIGERIA ON TUESDAY 27TH JUNE, 2023 AT 10 AM,

I / We,being member/(s) of the Company Caverton Offshore Support Group Plc hereby appoint as my/our proxy to act and vote for me/us on my/our behalf at the Annual General Meeting of the Company, to be held on Tuesday, 27th June, 2023 or at any adjournment thereof.

Dated this Day of 2023

Shareholder's Signature:

The manner in which the Proxy is to vote should be indicated by inserting "X" in the appropriate space

Table with columns: RESOLUTIONS, FOR, AGAINST. Rows include Ordinary Business (1-5) and Special Business (1-3).

Please indicate with an "X" in the appropriate space how you wish your votes to be cast on resolutions set out above. Unless otherwise instructed, the proxy will vote or abstain from voting at his discretion.

PLEASE ADMIT the shareholder named on this form or his duly appointed proxy to the 14th Annual General Meeting to be held at The Civic Center, Ozumba Mbadiwe St, Victoria Island, Lagos, Ozumba Mbadiwe Street, Victoria Island, Lagos, on Tuesday, June 27th, 2023 at 10.00 am.

Name of Shareholder (IN BLOCK CAPITALS):

Shareholder's Account No:

Number of Shares:

IMPORTANT

- 1. Before posting the above form, please tear off this part and retain. A person attending the Annual General Meeting of the Company or his/or her/its proxy should produce this card to secure admission to the meeting.
2. A member of the Company entitled to attend and vote at the Annual General Meeting of the Company is entitled to appoint a proxy to attend and vote in his/her/its stead. Proxies need not be members of the Company.
3. In view of the above, shareholders should appoint a proxy of their choice to represent them at the meeting and to vote in their stead.
4. Shareholders are advised to send their completed proxy forms to the office of the Company Secretary, Caverton Offshore Support Group Plc, 1, Prince Kayode Akingbade, Close, Victoria Island, Lagos or send soft copy to company.secretariat@caverton-offshore.com or to eforms@coronationregistrars.com no later than 48 hours before the time fixed for the meeting.
5. The Company has planned at its cost for the stamping of the duly completed signed Proxy Forms submitted to the company or the Company's Registrars within the stipulated time in accordance with the guidelines of the CAC.
6. If the Proxy Form is executed on behalf of a Company, it should be sealed under its Common Seal or under the hand and seal of its attorney.
7. In the case of joint holders, the signature of any of them will suffice, but the name of all joint holders should be shown.