



**PROXY FORM**

**11<sup>TH</sup> ANNUAL GENERAL MEETING TO BE HELD AT CAVERTON HELIPAD, OZUMBA MBADIWE STREET, VICTORIA ISLAND, LAGOS, NIGERIA ON THURSDAY 25<sup>TH</sup> JUNE, 2020 AT 10 AM,**

I, / We ..... being member/(s) of the Company Caverton Offshore Support Group Plc hereby appoint Mr. Aderemi Makanjuola or Chief Raymond Ihymbe or Ms. Amaka Obiora or Sir Sunny Nwosu or Mr. Boniface Okezie or Mrs. Bisi Bakare as my/our proxy to act and vote for me/us on my/our behalf at the Annual General Meeting of the Company, to be held on Thursday, June 25, 2020 or at any adjournment thereof.

Dated this..... Day of..... 2020

Shareholder's Signature.....

Name of Shareholder .....

The manner in which the Proxy is to vote should be indicated by inserting "X" in the appropriate space		
NUMBER OF SHARES		
RESOLUTIONS	FOR	AGAINST
<b>ORDINARY BUSINESS:</b>		
1. To present and consider the Audited Financial Statements for the year ended 31st December 2019 together with the Reports of the Directors, Auditors and Audit Committee thereon.		
2. To declare a dividend		
3. To re-elect the following Directors as Independent Non-Executive Director/Non-Executive Directors: i. Chief Raymond Ihymbe ii. Mr. Sola Falola iii. HRM Edmund Daukoru		
4. To authorize the Directors to fix the remuneration of Auditors		
5. To elect members of the Audit Committee		
<b>SPECIAL BUSINESS:</b>		
6. To fix the remuneration of Directors.		
7. To authorize the renewal of recurrent transactions which are of trading nature or those necessary for its day-to-day operations from related companies in accordance with the Rules of the Nigerian Stock Exchange governing transactions with related parties.		

Please indicate with an "X" in the appropriate square how you wish your votes to be cast on resolutions set out above. Unless otherwise instructed, the proxy will vote or abstain from voting at his discretion.

**PLEASE ADMIT** ..... to the 11<sup>th</sup> Annual General Meeting Being Held at Caverton Helipad, Ozumba Mbadiwe Street, Victoria Island, Lagos on Thursday, June 25<sup>th</sup>, 2020 at 10.00 am.

Name of Shareholder (IN BLOCK CAPITALS): .....  
(Surname) (First Name)

Shareholder's Account No: ..... Number of Shares: .....

**IMPORTANT**

- Before posting the above form, please tear off this part and retain. A person attending the Annual General Meeting of the Company or his/or her/its proxy should produce this card to secure admission to the meeting.
- In view of the COVID-19 pandemic, the Corporate Affairs Commission has approved that the AGM be conducted by proxy.
- A member of the Company entitled to attend and vote at the Annual General Meeting of the Company is entitled to appoint a proxy to attend and vote in his/her/its stead. Proxies need not be members of the Company.
- In view of the above, shareholders should appoint a proxy of their choice from the following proposed proxies to represent them at the meeting and to vote in their stead: (a) Mr. Aderemi Makanjuola (b) Chief Raymond Ihymbe (c) Ms. Amaka Obiora (d) Sir Sunny Nwosu (e) Mr. Boniface Okezie (f) Mrs. Bisi Bakare.
- It is a requirement of the law under the Stamp Duties Act, Cap. A8, Laws of the Federation of Nigeria, 2004, that any instrument of proxy to be used for the purpose of voting by any person entitled to vote at any meeting of shareholders must be duly stamped in accordance with the provisions of the Stamp Duties Act.
- Shareholders are advised to send their completed proxy forms to the office of the Company Secretary, Caverton Offshore Support Group Plc, 1 Prince Kayode Akingbade, Close, Victoria Island, Lagos or send soft copy to [company.secretariat@caverton-offshore.com](mailto:company.secretariat@caverton-offshore.com) or to [Customercare@unitedsecuritieslimited.com](mailto:Customercare@unitedsecuritieslimited.com) no later than 48 hours before the meeting to enable the Company stamp the proxy forms at the Company's expense.
- If the Proxy Form is executed on behalf of a Company, it should be sealed under its Common Seal or under the hand and seal of its attorney.
- In the case of joint holders, the signature of any of them will suffice, but the name of all joint holders should be shown