



PROXY FORM

EXTRA ORDINARY GENERAL MEETING TO BE HELD ON THE 23rd DAY OF DECEMBER, 2022 AT 10 AM, AT CAVERTON HELIPAD, OZUMBA MBADIWE STREET, VICTORIA ISLAND, LAGOS, NIGERIA

I, / We being member/members of the Caverton Offshore Support Group Plc hereby appoint *

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(Block Capital Please)

Or failing him/her, the Chairman of the meeting as my/our proxy to act and vote for me/us on my/our behalf at the Extra Ordinary General Meeting of the Company, which will be held at the Caverton Helipad , Ozumba Mbadiwe Street , Victoria Island , Lagos at 10.00 a.m on Friday, 23 December, 2022 or at any adjournment thereof.

Dated this Day of 2022

Shareholder's Signature.....

NOTE:

- 1) A member (shareholder) who is unable to attend the Extra Ordinary General Meeting is allowed by law to vote by proxy and the above Proxy form has been prepared to enable you exercise your right to vote in case you cannot personally attend the meeting.
- 2) Following the normal practice, the Chairman of the meeting has been entered on the form to ensure that someone will be at the meeting to act as your proxy, but if you wish, you may insert in the blank space (marked*) the name of any person, whether a member of the Company or not, who will attend the meeting and vote on your behalf.
- 3) Please sign and post the proxy form so as to reach "The Registrar, Coronation Registrars Limited, 9 Amodu Ojikutu Street, Victoria Island, Lagos, not later than 48 hours before the time appointed for the meeting and ensure that the proxy form is dated, signed and stamped by the Commissioner for Stamp Duties.

If executed by a corporate body, the proxy form should be sealed with the Common Seal or under the hand of an officer or Attorney duly authorized in that behalf.

The manner in which the Proxy is to vote should be indicated by inserting "X" in the appropriate space

NUMBER OF SHARES

RESOLUTIONS	FOR	AGAINST
SPECIAL BUSINESS:		
1. To cancel the company's unissued shares 1,649,490,250 (One Billion, Six Hundred and Forty Nine Million, Four Hundred and Ninety Thousand, Two Hundred and Fifty)		
2. To amend Clause 7 of the Memorandum of Association and Article 3 of the Articles of Association of the Company		
3. To replace the repealed sections in CAMA 1990 cited in the Memorandum and Articles of Association with the relevant sections in CAMA 2020		



4. To reword Article 10.1		
5. To authorize the Board and Management to perform all acts and to do all such other things as may be necessary.		
Please indicate with an "X" in the appropriate square how you wish your votes to be cast on resolutions set out above. Unless otherwise instructed the proxy will vote or abstain from voting at his discretion.		

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 BEFORE POSTING THE ABOVE FORM, PLEASE TEAR OFF THIS PART AND RETAIN
 FOR ADMISSION TO THE MEETING

ADMISSION CARD

CAVERTON OFFSHORE SUPPORT GROUP PLC

EXTRA ORDINARY GENERAL MEETING

PLEASE ADMIT ONLY THE SHAREHOLDER NAMED ON THIS CARD OR HIS DULY APPOINTED PROXY TO THE EXTRA ORDINARY GENERAL MEETING BEING HELD AT CAVERTON HELIPAD OZUMBA MBADIWE STREET, VICTORIA ISLAND, LAGOS ON FRIDAY, DECEMBER 23, 2022 AT 10.00 A.M

NAME OF SHAREHOLDER/PROXY

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SIGNATURE:

ADDRESS:
